

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

## Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

## Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs	27 April 2015	Warrants	Derivative warrants	Market making - Purchase	1,000	19 May 2015	\$1.0400	\$10,400.000 0	474,000
(Asia) L.L.C. on		Warrants	Derivative warrants	Market making - Purchase	500	19 May 2015	\$1.0800	\$5,400.0000	474,000
behalf of The		Warrants	Derivative warrants	Market making - Purchase	500	19 May 2015	\$1.1000	\$5,500.0000	474,000



證監會 Goldman

Sachs

Group, Inc.

affiliates

and

Warrants	Derivative	Market making -	21,500	19 May 2015	\$1.0900	\$234,350.00	474,000
	warrants	Sale				00	
Warrants	Derivative	Market making -	11,500	19 May 2015	\$1.1000	\$126,500.00	474,000
	warrants	Sale				00	
Warrants	Derivative	Market making -	20,000	19 May 2015	\$1.1400	\$228,000.00	474,000
	warrants	Sale				00	
Options	Exchange-tra	Market making -	7,500	29 June	\$0.2400	\$1,800.0000	7,500
	ded stock or	Sale		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	28 May 2015	\$0.2500	\$1,875.0000	30,000
	ded stock or	Sale					
	index options						
Options	Exchange-tra	Market making -	15,000	29 June	\$0.2700	\$4,050.0000	127,500
	ded stock or	Sale		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$0.3600	\$2,700.0000	7,500
	ded stock or	Sale		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$0.3800	\$2,850.0000	75,000
	ded stock or	Sale		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$0.4000	\$3,000.0000	75,000
	ded stock or	Purchase		2015			
	index options						



Options	Exchange-tra	Market making -	22,500	29 June	\$0.5400	\$12,150.000	97,500
	ded stock or	Sale		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$0.5700	\$4,275.0000	97,500
	ded stock or	Purchase		2015			
	index options						
Options	Exchange-tra	Market making -	22,500	29 June	\$0.7600	\$17,100.000	142,500
	ded stock or	Sale		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$0.8000	\$6,000.0000	142,500
	ded stock or	Purchase		2015			
	index options						
Options	Exchange-tra	Market making -	15,000	29 June	\$1.0800	\$16,200.000	34,000
	ded stock or	Sale		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.1100	\$8,325.0000	34,000
	ded stock or	Purchase		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.3000	\$9,750.0000	33,500
	ded stock or	Purchase		2015			
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.3400	\$10,050.000	33,500
	ded stock or	Purchase		2015		0	
	index options						



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Options	Exchange-tra	Market making -	7,500	29 June	\$1.3500	\$10,125.000	33,500
	ded stock or	Purchase		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,000	29 June	\$1.5200	\$10,640.000	8,000
	ded stock or	Purchase		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.5800	\$11,850.000	8,000
	ded stock or	Purchase		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.5900	\$11,925.000	8,000
	ded stock or	Purchase		2015		0	
	index options						
Options	Exchange-tra	Market making -	7,500	29 June	\$1.8400	\$13,800.000	15,000
	ded stock or	Purchase		2015		0	
	index options						

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.