

27 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	24 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	8,000	\$1,339,744.8779	\$167.4000	\$167.4000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$30,375.0000	\$2.4100	\$1.6400

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	24	\$22,965.00 00	\$2.3700	\$1.6400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10	\$26,300.00 00	\$5.2600	\$5.2600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$8,100.000 0	\$1.0800	\$1.0800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2	\$2,370.000 0	\$2.3700	\$2.3700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8	\$32,600.00 00	\$8.1500	\$8.1500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	8	\$32,600.00 00	\$8.1500	\$8.1500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	38	\$84,360.00 00	\$2.2700	\$2.2100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	40	\$232,860.0 000	\$5.8600	\$5.7700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$4,875.000 0	\$0.6500	\$0.6500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$2,775.000 0	\$0.3700	\$0.3700
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$1,800.000 0	\$0.2400	\$0.2400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$750.0000	\$0.1000	\$0.1000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$20,700.00 00	\$1.3800	\$1.3800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$10,350.00 00	\$1.3800	\$1.3800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$335,950.0 000	\$168.1000	\$167.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	49,500	\$8,193,900. 0000	\$165.9000	\$165.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,500	\$748,100.0 000	\$168.1000	\$164.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	246	\$41,303.40 00	\$167.9000	\$167.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,500	\$419,950.0 000	\$168.1000	\$167.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	360	\$59,760.00 00	\$166.0000	\$166.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,254	\$207,496.6 000	\$167.9000	\$164.6000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	102	\$16,932.00 00	\$166.0000	\$166.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	24,000	\$3,985,650. 0000	\$167.9000	\$164.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	21,000	\$3,476,850. 0000	\$166.4000	\$164.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	7,000	\$1,174,000. 0000	\$168.1000	\$167.1000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.