

27 April 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	24 April 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$40,650.00 00	\$2.7100	\$2.7100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$40,650.00 00	\$2.7100	\$2.7100

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	14	\$4,900.000 0	\$0.3500	\$0.3500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	12	\$5,520.000 0	\$0.4600	\$0.4600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$9,300.000 0	\$0.6200	\$0.6200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$12,450.00 00	\$0.8300	\$0.8300

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$16,950.00 00	\$1.1300	\$1.1300
		Ordinary shares	Arbitrage	Purchase	3,000	\$343,400.0 000	\$114.6000	\$114.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	72,000	\$8,123,200. 0000	\$113.0000	\$112.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$906,400.0 000	\$114.1000	\$112.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	924	\$104,042.4 000	\$112.6000	\$112.6000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$457,900.0 000	\$114.6000	\$114.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	320	\$36,132.80 00	\$113.0000	\$112.6000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$227,000.0 000	\$114.1000	\$112.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8	\$900.8000	\$112.6000	\$112.6000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	30,000	\$3,387,700. 0000	\$113.8000	\$112.4000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,000	\$1,369,600.0000	\$114.6000	\$114.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$225,500.000	\$112.9000	\$112.6000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.