

23 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	22 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,047.9780	\$114.0000	\$114.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,047.9780	\$114.0000	\$114.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$228,090.9560	\$114.0000	\$114.0000
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	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$114,100.0000	\$114.1000	\$114.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	206	\$23,504.6000	\$114.1000	\$114.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	206	\$23,504.6000	\$114.1000	\$114.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,000	\$114,300.0000	\$114.3000	\$114.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,000	\$114,000.0000	\$114.0000	\$114.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$228,200.0000	\$114.1000	\$114.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$456,900.0000	\$114.4000	\$114.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$913,700.0000	\$114.4000	\$114.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$913,100.0000	\$114.4000	\$113.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	10,000	\$1,141,000.0000	\$114.3000	\$113.8000
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.