

22 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	21 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,448.1288	\$114.4000	\$114.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,448.1288	\$114.4000	\$114.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,448.1288	\$114.4000	\$114.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$228,891.2576	\$114.4000	\$114.4000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$114,448.1288	\$114.4000	\$114.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,000	\$572,220.6440	\$114.4000	\$114.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$228,891.2576	\$114.4000	\$114.4000
	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$34,200.0000	\$2.2800	\$2.2800
	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	11	\$15,070.0000	\$1.3700	\$1.3700
	Ordinary shares	Arbitrage	Purchase	63,000	\$7,134,200.0000	\$114.8000	\$111.2000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,000	\$457,800.000	\$114.5000	\$114.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	51,000	\$5,745,200.0000	\$113.2000	\$112.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$447,300.000	\$112.6000	\$111.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	7,000	\$801,100.000	\$114.5000	\$114.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$900,000.000	\$114.4000	\$111.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	154	\$17,325.000	\$112.5000	\$112.5000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	154	\$17,325.000	\$112.5000	\$112.5000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	206	\$23,566.400	\$114.4000	\$114.4000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.