

22 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman	21 April 2015	Warrants	Derivative warrants	Market making - Purchase	38,000	30 June 2015	\$1.4500	\$551,000.00	341,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	30 June 2015	\$1.6000	\$80,000.0000	341,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.4600	\$6,900.0000	15,000



Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.5200	\$7,800.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.6000	\$9,000.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.6500	\$9,750.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.7700	\$11,550.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	22,000	29 September 2015	\$0.8400	\$18,480.0000	22,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 September 2015	\$0.9300	\$13,950.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 July 2015	\$0.9700	\$14,550.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 December 2015	\$2.1700	\$32,550.0000	15,000



		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2016	\$2.5900	\$38,850.000 0	15,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.