

10 April 2015

Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	9 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	64,000	\$7,123,244.3910	\$111.6000	\$110.2000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,300	\$125,304.7900	\$96.3883	\$96.3883
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,050	\$116,970.0000	\$111.4000	\$111.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	80	\$8,912.0000	\$111.4000	\$111.4000

		Other types of securities	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	130	\$0.0000	\$0.0000	\$0.0000
		Other types of securities	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	80	\$0.0000	\$0.0000	\$0.0000
		Other types of securities	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	350	\$0.0000	\$0.0000	\$0.0000
		Other types of securities	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	200	\$0.0000	\$0.0000	\$0.0000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$222,200.000	\$111.1000	\$111.1000
	Ordinary shares	Arbitrage	Purchase	197,000	\$21,689,000.0000	\$111.7000	\$109.6000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	91,000	\$10,045,300.0000	\$111.4000	\$109.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$221,600.000	\$110.8000	\$110.8000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,000	\$1,333,207.2000	\$111.3000	\$109.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	16,000	\$1,706,764.8000	\$106.0000	\$106.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	24,000	\$2,664,604.8000	\$111.7000	\$109.6000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	14,000	\$1,540,819.8000	\$110.7000	\$106.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	19,000	\$2,053,350.0000	\$108.8000	\$105.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	31,600	\$3,543,992.4000	\$111.6000	\$109.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	5,520	\$606,169.2000	\$110.3000	\$106.0000
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.