

17 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	16 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	8,000	\$902,054.7950	\$112.8000	\$112.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,752.4744	\$112.8000	\$112.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,752.4744	\$112.8000	\$112.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,752.4744	\$112.8000	\$112.8000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$225,709.8 734	\$112.9000	\$112.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,752.4 744	\$112.8000	\$112.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$225,709.8 734	\$112.9000	\$112.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	5,000	\$564,282.1 840	\$112.9000	\$112.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$225,509.9 488	\$112.8000	\$112.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,752.4 744	\$112.8000	\$112.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	5,000	\$564,282.1 840	\$112.9000	\$112.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$112,852.4 367	\$112.9000	\$112.9000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$225,310.0 242	\$112.7000	\$112.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	17,000	\$1,922,200. 2000	\$113.8000	\$111.9000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	64,000	\$7,231,897. 6000	\$113.8000	\$111.9000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	36,000	\$4,068,201. 6000	\$113.8000	\$111.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$450,400.0 000	\$113.8000	\$111.9000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	40,000	\$4,518,700. 0000	\$113.8000	\$111.9000
	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	11,000	\$1,241,900. 0000	\$113.0000	\$112.8000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	24,000	\$2,710,500. 0000	\$113.8000	\$111.9000

End



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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.