

16 April 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	15 April 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$48,750.00 00	\$3.2500	\$3.2500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8	\$44,400.00 00	\$5.5500	\$5.5500

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$20,400.00 00	\$1.3600	\$1.3600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$20,400.00 00	\$1.3600	\$1.3600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	60	\$181,050.0 000	\$3.0400	\$2.9900
		Ordinary shares	Arbitrage	Purchase	9,000	\$1,053,000. 0000	\$117.0000	\$117.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$910,400.0 000	\$115.5000	\$113.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,080	\$353,443.8 600	\$115.5000	\$113.7000

	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	32,000	\$3,662,201.6000	\$115.5000	\$113.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	40,000	\$4,599,600.0000	\$115.5000	\$113.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$228,500.0000	\$115.5000	\$113.7000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$29,356.3800	\$113.8000	\$113.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$14,678.1900	\$113.8000	\$113.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$14,678.1900	\$113.8000	\$113.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	3,000	\$44,034.5700	\$113.8000	\$113.8000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	3,000	\$44,034.5700	\$113.8000	\$113.8000



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.