

15 April 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	14 April 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	5	\$12,400.00 00	\$2.4800	\$2.4800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$37,100.00 00	\$2.4800	\$2.4700



		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	8,000	\$926,800.000	\$115.9000	\$115.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	22,000	\$2,538,899.0000	\$116.2000	\$114.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$231,800.000	\$116.2000	\$114.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,332	\$500,912.6256	\$116.2000	\$114.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	48,000	\$5,528,899.2000	\$116.2000	\$114.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	48,000	\$5,567,798.4000	\$116.2000	\$114.5000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.