

15 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	14 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$337,334.8490	\$168.9000	\$168.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,500	\$253,001.1370	\$168.9000	\$168.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,500	\$759,003.4100	\$168.9000	\$168.9000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$91,425.00 00	\$12.1900	\$12.1900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20	\$25,400.00 00	\$2.5400	\$2.5400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	60	\$75,975.00 00	\$2.5400	\$2.5100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$32,250.00 00	\$2.1500	\$2.1500

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$11,340.00 00	\$1.5200	\$1.5000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	37	\$6,435.000 0	\$0.3600	\$0.3300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$1,500.000 0	\$0.1000	\$0.1000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	45	\$2,250.000 0	\$0.1000	\$0.1000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$5,700.000 0	\$0.7600	\$0.7600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$9,450.000 0	\$0.6300	\$0.6300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$16,800.00 00	\$2.2400	\$2.2400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$13,425.00 00	\$1.7900	\$1.7900

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$13,425.00 00	\$1.7900	\$1.7900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	3	\$1,845.000 0	\$1.2300	\$1.2300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$32,850.00 00	\$4.3800	\$4.3800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$5,475.000 0	\$0.7300	\$0.7300

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$6,900.000 0	\$0.9200	\$0.9200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$20,250.00 00	\$1.4100	\$1.2900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$26,250.00 00	\$1.7700	\$1.7300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$14,775.00 00	\$1.9700	\$1.9700

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	6,000	\$1,013,200.0000	\$170.0000	\$167.5000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,318	\$391,714.8794	\$170.0000	\$167.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	33,000	\$5,609,950.5000	\$170.0000	\$167.1000
	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	5,000	\$846,350.0000	\$169.4000	\$169.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$338,550.0000	\$170.0000	\$167.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	11,000	\$1,857,650.3000	\$170.0000	\$167.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	33,000	\$5,563,100.4000	\$170.0000	\$167.1000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.