

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount paid	balance
		securities			securities to	closing		/ received	(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	9 April 2015	Warrants	Derivative	Market making -	86,500	19 May	\$0.4600	\$397,900.00	807,500
Sachs			warrants	Purchase		2015		00	
(Asia)		Warrants	Derivative	Market making -	87,500	19 May	\$0.4650	\$406,875.00	807,500
L.L.C. on			warrants	Purchase		2015		00	
behalf of		Warrants	Derivative	Market making -	68,000	19 May	\$0.4750	\$323,000.00	807,500
The			warrants	Purchase		2015		00	





Goldman	Warrants	Derivative	Market making -	177,500	19 May	\$0.5000	\$887,500.00	807,500
Sachs		warrants	Purchase		2015		00	
Group, Inc.	Warrants	Derivative	Market making -	15,000	19 May	\$0.5100	\$76,500.000	807,500
and		warrants	Purchase		2015		0	
affiliates	Warrants	Derivative	Market making -	5,500	19 May	\$0.5300	\$29,150.000	807,500
		warrants	Purchase		2015		0	
	Warrants	Derivative	Market making -	5,500	19 May	\$0.8400	\$46,200.000	807,500
		warrants	Purchase		2015		0	
	Warrants	Derivative	Market making -	7,500	19 May	\$0.8500	\$63,750.000	807,500
		warrants	Purchase		2015		0	
	Warrants	Derivative	Market making -	1,000	19 May	\$0.8600	\$8,600.0000	807,500
		warrants	Purchase		2015			
	Warrants	Derivative	Market making -	3,000	19 May	\$0.9000	\$27,000.000	807,500
		warrants	Purchase		2015		0	
	Warrants	Derivative	Market making -	20,000	19 May	\$0.4300	\$86,000.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	10,000	19 May	\$0.4350	\$43,500.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	20,000	19 May	\$0.4450	\$89,000.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	1,000	19 May	\$0.4600	\$4,600.0000	807,500
		warrants	Sale		2015			



Warrants	Derivative	Market making -	3,000	19 May	\$0.4650	\$13,950.000	807,500
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	68,000	19 May	\$0.4750	\$323,000.00	807,500
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	80,000	19 May	\$0.4800	\$384,000.00	807,500
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	100,000	19 May	\$0.4850	\$485,000.00	807,500
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	140,000	19 May	\$0.4900	\$686,000.00	807,500
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	16,000	19 May	\$0.5000	\$80,000.000	807,500
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	1,000	19 May	\$0.5100	\$5,100.0000	807,500
	warrants	Sale		2015			
Warrants	Derivative	Market making -	80,000	19 May	\$0.5300	\$424,000.00	807,500
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	2,500	19 May	\$0.5400	\$13,500.000	807,500
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	1,000	19 May	\$0.5500	\$5,500.0000	807,500
	warrants	Sale		2015			
Warrants	Derivative	Market making -	5,000	19 May	\$0.5600	\$28,000.000	807,500
	warrants	Sale		2015		0	





	Warrants	Derivative	Market making -	240,000	19 May	\$0.6700	\$1,608,000.0	807,500
		warrants	Sale		2015		000	
	Warrants	Derivative	Market making -	5,500	19 May	\$0.7000	\$38,500.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	5,000	19 May	\$0.7500	\$37,500.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	3,000	19 May	\$0.8000	\$24,000.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	2,000	19 May	\$0.8100	\$16,200.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	2,500	19 May	\$0.8200	\$20,500.000	807,500
		warrants	Sale		2015		0	
	Warrants	Derivative	Market making -	200	28	\$0.3350	\$6,700.0000	41,100
		warrants	Sale		December			
					2016			

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.