

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities	closing		paid /	(including those
					to which	out date		received	of any person
					the				with whom there
					derivatives				is an agreement
					relate				or
									understanding)
Goldman	8 April 2015	Warrants	Derivative	Market making -	1,069	29	\$0.1880	\$18,800.000	4,917
Sachs			warrants	Sale		December		0	
(Asia) L.L.C.						2015			
on behalf of		Warrants	Derivative	Market making -	2,000	30 June	\$1.0200	\$20,400.000	368,000
The			warrants	Purchase		2015		0	
Goldman		Warrants	Derivative	Closing out of a	425,000	8 April	\$0.0000	\$0.0000	0
Sachs			warrants	derivative		2015			
Group, Inc.				contract					



and	Options	Exchange-tra	Exercise of rights	1,000	29 April	\$122.5000	\$122,500.00	58,000
affiliates		ded stock or	under a		2015		00	
		index options	derivative					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.