

9 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs	8 April 2015	Warrants	Derivative warrants	Market making - Sale	2,000	19 May 2015	\$0.4000	\$8,000.0000	459,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	19 May 2015	\$0.4050	\$202,500.0000	459,000
		Warrants	Derivative warrants	Market making - Sale	2,000	19 May 2015	\$0.4050	\$8,100.0000	459,000
		Warrants	Derivative warrants	Market making - Sale	12,500	19 May 2015	\$0.4100	\$51,250.0000	459,000



Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Sale	65,000	19 May 2015	\$0.4150	\$269,750.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	21,500	19 May 2015	\$0.4200	\$90,300.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	5,000	19 May 2015	\$0.4250	\$21,250.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	16,000	19 May 2015	\$0.4300	\$68,800.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	36,000	19 May 2015	\$0.4350	\$156,600.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	89,000	19 May 2015	\$0.4400	\$391,600.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	78,000	19 May 2015	\$0.4500	\$351,000.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.4550	\$4,550.0000	459,000
	Warrants	Derivative warrants	Market making - Sale	2,000	19 May 2015	\$0.4600	\$9,200.0000	459,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.