

9 April 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	8 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	3,800	\$366,289.2 200	\$96.3919	\$96.3919
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	17	\$15,320.00 00	\$1.2100	\$0.8600

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$18,450.00 00	\$1.2300	\$1.2300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$71,550.00 00	\$4.7700	\$4.7700
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,285	\$1,344,696. 6000	\$109.4000	\$108.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	18,900	\$2,053,708. 8000	\$108.1000	\$106.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	13,540	\$1,474,543. 2000	\$108.9000	\$107.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$107,400.0 000	\$107.4000	\$107.4000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	749	\$81,385.20 00	\$108.1000	\$108.1000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,646	\$288,522.000	\$108.6000	\$108.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	33,000	\$3,589,762.8000	\$109.2000	\$106.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	20,000	\$2,140,100.0000	\$107.1000	\$106.9000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.