



8 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	2 April 2015	Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	1,300	\$122,170.8800	\$93.9776	\$93.9776
		Other types of securities	Closing out of pre-existing knock-out forward contracts	N/A	0	\$0.0000	\$0.0000	\$0.0000
		Options	Exercise of pre-existing options contracts	N/A	221,754	\$22,175,400.0000	\$100.0000	\$100.0000
		Options	Exercise of pre-existing options contracts	N/A	221,754	\$22,175,400.0000	\$100.0000	\$100.0000



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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End

Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.