

8 April 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**

**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	2 April 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	6	\$2,340.000 0	\$0.3900	\$0.3900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$25,650.00 00	\$1.7100	\$1.7100

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$750.0000	\$0.1000	\$0.1000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1	\$265.0000	\$0.5300	\$0.5300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1	\$265.0000	\$0.5300	\$0.5300
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$159,750.0000	\$159.8000	\$159.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	150	\$23,992.5000	\$159.9500	\$159.9500



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	7,150	\$147,001.000	\$159.9500	\$159.2000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,500	\$30,938.000	\$160.1000	\$159.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	820	\$16,903.000	\$160.0000	\$159.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,000	\$20,606.000	\$159.9000	\$159.6000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	7,500	\$154,193.000	\$159.6000	\$159.2000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,500	\$398,100.000	\$159.5000	\$159.1000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.