

2 April 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	1 April 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$13,350.00 00	\$0.8900	\$0.8900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$13,350.00 00	\$0.8900	\$0.8900

	Ordinary shares	Arbitrage	Purchase	9,000	\$976,699.9 980	\$108.6000	\$108.5000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$216,800.0 000	\$108.4000	\$108.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$108,500.0 000	\$108.5000	\$108.5000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$217,000.0 000	\$108.5000	\$108.5000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	22,080	\$309,014.0 000	\$108.6000	\$108.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	\$55,919.00 00	\$108.5000	\$108.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	34,000	\$475,498.0 000	\$108.6000	\$108.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,470	\$34,473.00 00	\$108.4000	\$108.0000

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.