

1 April 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	31 March 2015	Options	Call option	Taking of option / traded option contract	2,000	31 March 2015	29 April 2015	\$160.0000	\$5,980.0000	30
		Options	Call option	Granting of option / traded option contract	2,000	31 March 2015	29 April 2015	\$160.0000	\$5,980.0000	30

		Options	Call option	Granting of option / traded option contract	12,000	31 March 2015	29 April 2015	\$145.0000	\$168,120.000 0	12
		Options	Call option	Taking of option / traded option contract	12,000	31 March 2015	29 April 2015	\$147.5000	\$139,800.000 0	0
		Options	Call option	Granting of option / traded option contract	12,000	31 March 2015	29 April 2015	\$147.5000	\$139,800.000 0	0
		Options	Call option	Granting of option / traded option contract	10,000	31 March 2015	29 April 2015	\$150.0000	\$93,900.0000	10
		Options	Call option	Granting of option / traded option contract	15,000	31 March 2015	28 May 2015	\$192.5000	\$1,500.0000	15
		Options	Call option	Taking of option / traded option contract	1,000	31 March 2015	29 April 2015	\$145.0000	\$14,010.0000	0
		Options	Call option	Granting of option / traded option contract	1,000	31 March 2015	29 April 2015	\$145.0000	\$14,010.0000	0
		Options	Call option	Granting of option / traded option contract	7,000	31 March 2015	29 April 2015	\$150.0000	\$65,730.0000	14

		Options	Put option	Granting of option / traded option contract	15,000	31 March 2015	29 September 2015	\$137.5000	\$21,150.0000	2
		Options	Put option	Taking of option / traded option contract	15,000	31 March 2015	29 April 2015	\$155.0000	\$27,000.0000	30
		Options	Put option	Taking of option / traded option contract	7,500	31 March 2015	29 April 2015	\$157.5000	\$22,050.0000	15
		Options	Put option	Taking of option / traded option contract	6,000	31 March 2015	29 June 2015	\$145.0000	\$7,500.0000	12
		Options	Put option	Taking of option / traded option contract	4,500	31 March 2015	30 July 2015	\$162.5000	\$41,760.0000	9
		Options	Put option	Granting of option / traded option contract	7,500	31 March 2015	29 September 2015	\$137.5000	\$10,575.0000	15

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.