

31 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs	30 March 2015	Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.0320	\$6,400.0000	425,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.0330	\$6,600.0000	425,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.0360	\$7,200.0000	425,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	8 April 2015	\$0.0430	\$2,150.0000	425,000

Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	70,000	8 April 2015	\$0.0510	\$35,700.000 0	425,000
	Warrants	Derivative warrants	Market making - Purchase	30,000	8 April 2015	\$0.0550	\$16,500.000 0	425,000
	Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.0560	\$11,200.000 0	425,000
	Warrants	Derivative warrants	Market making - Purchase	14,000	8 April 2015	\$0.0660	\$9,240.0000	425,000
	Warrants	Derivative warrants	Market making - Sale	30,000	8 April 2015	\$0.0470	\$14,100.000 0	425,000
	Warrants	Derivative warrants	Market making - Sale	20,000	8 April 2015	\$0.0480	\$9,600.0000	425,000
	Warrants	Derivative warrants	Market making - Sale	30,000	8 April 2015	\$0.0490	\$14,700.000 0	425,000
	Warrants	Derivative warrants	Market making - Sale	20,000	8 April 2015	\$0.0530	\$10,600.000 0	425,000
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	11,763	30 March 2015	\$100.5300	\$1,182,534. 3900	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	4,000	30 March 2015	\$105.0000	\$420,000.00 00	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	14,000	30 March 2015	\$107.5000	\$1,505,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	10,693	30 March 2015	\$95.8600	\$1,025,030.9800	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	16,000	30 March 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	35,000	30 March 2015	\$100.5300	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$110.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$112.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$114.5600	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$115.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$120.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	30 March 2015	\$122.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	78,000	30 March 2015	\$125.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	11,000	30 March 2015	\$130.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$132.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	26,000	30 March 2015	\$135.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$77.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	33,000	30 March 2015	\$80.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	30 March 2015	\$82.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$85.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$86.5100	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$87.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$88.8400	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	14,000	30 March 2015	\$90.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$91.1800	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	27,000	30 March 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	50,000	30 March 2015	\$93.5200	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	19,000	30 March 2015	\$95.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	75,000	30 March 2015	\$95.8600	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	30 March 2015	\$98.2000	\$0.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.