

31 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	30 March 2015	Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20,000	\$6,400.000 0	\$0.0320	\$0.0320
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20,000	\$6,600.000 0	\$0.0330	\$0.0330

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20,000	\$7,200.000 0	\$0.0360	\$0.0360
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	5,000	\$2,150.000 0	\$0.0430	\$0.0430
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	70,000	\$35,700.00 00	\$0.0510	\$0.0510
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30,000	\$16,500.00 00	\$0.0550	\$0.0550

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20,000	\$11,200.00 00	\$0.0560	\$0.0560
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	14,000	\$9,240.000 0	\$0.0660	\$0.0660
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30,000	\$14,100.00 00	\$0.0470	\$0.0470
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	20,000	\$9,600.000 0	\$0.0480	\$0.0480

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30,000	\$14,700.00 00	\$0.0490	\$0.0490
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	20,000	\$10,600.00 00	\$0.0530	\$0.0530
		Options	Exercise of pre-existing exchange traded options	N/A	11,763	\$1,182,534. 3900	\$100.5300	\$100.5300
		Options	Exercise of pre-existing exchange traded options	N/A	4,000	\$420,000.0 000	\$105.0000	\$105.0000
		Options	Exercise of pre-existing exchange traded options	N/A	14,000	\$1,505,000. 0000	\$107.5000	\$107.5000
		Options	Exercise of pre-existing exchange traded options	N/A	10,693	\$1,025,030. 9800	\$95.8600	\$95.8600
		Options	Expiry of pre-existing exchange traded options	N/A	16,000	\$0.0000	\$100.0000	\$100.0000
		Options	Expiry of pre-existing exchange traded options	N/A	35,000	\$0.0000	\$100.5300	\$100.5300

		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$102.5000	\$102.5000
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$110.0000	\$110.0000
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$112.5000	\$112.5000
		Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$0.0000	\$114.5600	\$114.5600
		Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$0.0000	\$115.0000	\$115.0000
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$120.0000	\$120.0000
		Options	Expiry of pre-existing exchange traded options	N/A	45,000	\$0.0000	\$122.5000	\$122.5000
		Options	Expiry of pre-existing exchange traded options	N/A	78,000	\$0.0000	\$125.0000	\$125.0000
		Options	Expiry of pre-existing exchange traded options	N/A	11,000	\$0.0000	\$130.0000	\$130.0000
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$132.5000	\$132.5000
		Options	Expiry of pre-existing exchange traded options	N/A	26,000	\$0.0000	\$135.0000	\$135.0000

		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$77.5000	\$77.5000
		Options	Expiry of pre-existing exchange traded options	N/A	33,000	\$0.0000	\$80.0000	\$80.0000
		Options	Expiry of pre-existing exchange traded options	N/A	45,000	\$0.0000	\$82.5000	\$82.5000
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$85.0000	\$85.0000
		Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$0.0000	\$86.5100	\$86.5100
		Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$0.0000	\$87.5000	\$87.5000
		Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$0.0000	\$88.8400	\$88.8400
		Options	Expiry of pre-existing exchange traded options	N/A	14,000	\$0.0000	\$90.0000	\$90.0000
		Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$0.0000	\$91.1800	\$91.1800
		Options	Expiry of pre-existing exchange traded options	N/A	27,000	\$0.0000	\$92.5000	\$92.5000
		Options	Expiry of pre-existing exchange traded options	N/A	50,000	\$0.0000	\$93.5200	\$93.5200



		Options	Expiry of pre-existing exchange traded options	N/A	19,000	\$0.0000	\$95.0000	\$95.0000
		Options	Expiry of pre-existing exchange traded options	N/A	75,000	\$0.0000	\$95.8600	\$95.8600
		Options	Expiry of pre-existing exchange traded options	N/A	45,000	\$0.0000	\$98.2000	\$98.2000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.