

31 March 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**

**Disclosure of dealings in the shares of CK Hutchison Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	30 March 2015	Warrants	Derivative warrants	Market making - Purchase	500	19 May 2015	\$0.5100	\$2,550.0000	198,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	19 May 2015	\$0.5200	\$26,000.0000	198,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	19 May 2015	\$0.5300	\$26,500.0000	198,000



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	3,000	19 May 2015	\$0.5400	\$16,200.0000	198,000
	Warrants	Derivative warrants	Market making - Purchase	4,500	19 May 2015	\$0.5500	\$24,750.0000	198,000
	Warrants	Derivative warrants	Market making - Purchase	8,000	19 May 2015	\$0.5600	\$44,800.0000	198,000
	Warrants	Derivative warrants	Market making - Purchase	81,500	19 May 2015	\$0.5800	\$472,700.0000	198,000
	Warrants	Derivative warrants	Market making - Purchase	2,000	19 May 2015	\$0.6000	\$12,000.0000	198,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.5200	\$5,200.0000	198,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.5300	\$5,300.0000	198,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.5400	\$5,400.0000	198,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.5500	\$5,500.0000	198,000
	Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.5700	\$5,700.0000	198,000
Warrants	Derivative warrants	Market making - Sale	500	19 May 2015	\$0.5800	\$2,900.0000	198,000	

		Warrants	Derivative warrants	Market making - Sale	400	28 December 2016	\$0.3100	\$12,400.0000	41,100
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	3,500	30 March 2015	\$152.5000	\$533,750.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	45,000	30 March 2015	\$152.5000	\$6,862,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	7,500	30 March 2015	\$155.0000	\$1,162,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	8,000	30 March 2015	\$155.0000	\$1,240,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	42,000	30 March 2015	\$157.5000	\$6,615,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	35,000	30 March 2015	\$160.0000	\$5,600,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	10,000	30 March 2015	\$167.5000	\$1,675,000.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$170.0000	\$2,550,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$172.5000	\$2,587,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$175.0000	\$2,625,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	9,000	30 March 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	16,000	30 March 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$110.0000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$112.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$113.7200	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	16,000	30 March 2015	\$117.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	46,000	30 March 2015	\$120.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$122.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$123.2000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	30 March 2015	\$125.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	76,000	30 March 2015	\$127.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	75,000	30 March 2015	\$130.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$132.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	55,000	30 March 2015	\$135.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$137.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	60,000	30 March 2015	\$139.7900	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	32,000	30 March 2015	\$140.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	30 March 2015	\$142.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	73,000	30 March 2015	\$150.0000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$152.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	1,000	30 March 2015	\$160.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	26,000	30 March 2015	\$162.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	46,000	30 March 2015	\$165.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$167.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$172.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$177.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$180.0000	\$0.0000	0



		Options	Exchange-traded stock or index options	Closing out of a derivative contract	16,000	30 March 2015	\$182.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	46,000	30 March 2015	\$185.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	82,000	30 March 2015	\$187.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$85.2900	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	30 March 2015	\$99.5100	\$0.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.