

31 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	30 March 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	2,000	6 July 2015	\$76.8800	\$62,004.7700	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	6 July 2015	\$76.8800	\$31,002.3900	0

Limited, Global Markets	Other types of securities	Other types of products	Closing out of a derivative contract	0	29 September 2016	\$96.0375	\$1,008,900.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	68,000	30 March 2015	\$110.0000	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	16,000	30 March 2015	\$112.5000	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	2,000	30 March 2015	\$77.5000	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	51,000	30 March 2015	\$80.0000	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	30 March 2015	\$97.5000	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	20,000	30 March 2015	\$102.8700	\$0.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	30 March 2015	\$88.8400	\$0.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	37,000	30 March 2015	\$88.8400	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	18,000	30 March 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	1,000	30 March 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	10,000	30 March 2015	\$95.8600	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	300,000	30 March 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	14,000	30 March 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	537,000	30 March 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	24,000	30 March 2015	\$105.0000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	88,000	30 March 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	30 March 2015	\$82.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	18,000	30 March 2015	\$87.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	126,000	30 March 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	57,000	30 March 2015	\$95.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	49,000	30 March 2015	\$86.5100	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	54,000	30 March 2015	\$93.5200	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	12,000	30 March 2015	\$95.8600	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	17,000	30 March 2015	\$98.2000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	300,000	30 March 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	117,000	30 March 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	14,000	30 March 2015	\$105.2100	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	37,000	30 March 2015	\$88.8400	\$0.0000	0

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.