

31 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	30 March 2015	Options	Call option	Taking of option / traded option contract	15,000	30 March 2015	29 September 2015	\$115.0000	\$47,550.0000	15
		Options	Call option	Granting of option / traded option contract	15,000	30 March 2015	29 September 2015	\$115.0000	\$47,550.0000	15

		Options	Put option	Taking of option / traded option contract	41,000	30 March 2015	29 April 2015	\$107.5000	\$84,200.0000	93
		Options	Put option	Taking of option / traded option contract	15,000	30 March 2015	29 September 2015	\$115.0000	\$165,000.000 0	15
		Options	Put option	Granting of option / traded option contract	15,000	30 March 2015	29 September 2015	\$115.0000	\$165,000.000 0	15
		Options	Put option	Taking of option / traded option contract	15,000	30 March 2015	29 September 2015	\$110.0000	\$113,700.000 0	30
		Options	Put option	Granting of option / traded option contract	15,000	30 March 2015	29 September 2015	\$110.0000	\$113,700.000 0	30
		Options	Put option	Taking of option / traded option contract	5,000	30 March 2015	29 September 2015	\$112.5000	\$46,100.0000	20
		Options	Put option	Taking of option / traded option contract	15,000	30 March 2015	29 September 2015	\$117.5000	\$193,500.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	30 March 2015	29 September 2015	\$117.5000	\$193,500.000 0	0

		Options	Call option	Closing out of an option / traded option contract	10,000	30 March 2015	30 March 2015	\$105.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	59,000	30 March 2015	30 March 2015	\$107.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	48,118	30 March 2015	30 March 2015	\$105.2100	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	4,277	30 March 2015	30 March 2015	\$100.5300	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	41,703	30 March 2015	30 March 2015	\$102.8700	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	14,971	30 March 2015	30 March 2015	\$112.2200	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	32,079	30 March 2015	30 March 2015	\$114.5600	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	10,000	30 March 2015	30 March 2015	\$110.0000	\$0.0000	0

		Options	Call option	Closing out of an option / traded option contract	46,000	30 March 2015	30 March 2015	\$112.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	15,000	30 March 2015	30 March 2015	\$115.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	45,000	30 March 2015	30 March 2015	\$117.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	47,000	30 March 2015	30 March 2015	\$120.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	14,000	30 March 2015	30 March 2015	\$122.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	98,000	30 March 2015	30 March 2015	\$125.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	15,000	30 March 2015	30 March 2015	\$127.5000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	15,000	30 March 2015	30 March 2015	\$130.0000	\$0.0000	0

		Options	Put option	Closing out of an option / traded option contract	55,000	30 March 2015	30 March 2015	\$105.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	107,000	30 March 2015	30 March 2015	\$87.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	162,000	30 March 2015	30 March 2015	\$90.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	43,000	30 March 2015	30 March 2015	\$97.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	73,782	30 March 2015	30 March 2015	\$102.8700	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	18,178	30 March 2015	30 March 2015	\$105.2100	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	2,138	30 March 2015	30 March 2015	\$86.5100	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	259,849	30 March 2015	30 March 2015	\$88.8400	\$0.0000	0

		Options	Put option	Closing out of an option / traded option contract	18,178	30 March 2015	30 March 2015	\$91.1800	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	50,257	30 March 2015	30 March 2015	\$93.5200	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	18,178	30 March 2015	30 March 2015	\$95.8600	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	3,208	30 March 2015	30 March 2015	\$98.2000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	3,000	30 March 2015	30 March 2015	\$100.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	105,000	30 March 2015	30 March 2015	\$102.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	21,000	30 March 2015	30 March 2015	\$107.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	1,000	30 March 2015	30 March 2015	\$75.0000	\$0.0000	0



		Options	Put option	Closing out of an option / traded option contract	7,000	30 March 2015	30 March 2015	\$77.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	77,000	30 March 2015	30 March 2015	\$80.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	76,000	30 March 2015	30 March 2015	\$82.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	161,000	30 March 2015	30 March 2015	\$85.0000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	11,000	30 March 2015	30 March 2015	\$92.5000	\$0.0000	0
		Options	Put option	Closing out of an option / traded option contract	27,000	30 March 2015	30 March 2015	\$95.0000	\$0.0000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.