

Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Merrill Lynch	27 March	Options	Call option	Taking of option /	19,000	27 March	29 April	\$107.5000	\$43,470.0000	64
International	2015			traded option		2015	2015			
				contract						
		Options	Call option	Taking of option /	45,000	27 March	30 March	\$107.5000	\$25,200.0000	59
				traded option		2015	2015			
				contract						



Options	Call option	Granting of option /	61,000	27 March	30 March	\$107.5000	\$27,190.0000	59
		traded option		2015	2015			
		contract						
Options	Call option	Taking of option /	25,000	27 March	29 April	\$110.0000	\$34,350.0000	25
		traded option		2015	2015			
		contract						
Options	Put option	Taking of option /	40,000	27 March	29 April	\$105.0000	\$66,700.0000	25
		traded option		2015	2015			
		contract						
Options	Put option	Taking of option /	33,000	27 March	29 April	\$107.5000	\$94,550.0000	134
		traded option		2015	2015			
		contract						
Options	Put option	Granting of option /	21,000	27 March	30 March	\$107.5000	\$21,630.0000	21
		traded option		2015	2015			
		contract						

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.