

27 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	26 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	36,000	\$3,856,858.4480	\$107.1000	\$107.0000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	9	\$9,860.0000	\$1.1000	\$1.0900

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$1,500.000 0	\$0.1000	\$0.1000
		Ordinary shares	Redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	70,136	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	5,000	\$535,000.0 000	\$107.0000	\$107.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	43,580	\$4,663,016. 4200	\$107.1000	\$106.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	32,000	\$3,423,299. 2000	\$107.4000	\$105.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	32,000	\$3,425,200. 0000	\$107.3000	\$106.2000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	36,000	\$3,853,699. 2000	\$107.3000	\$106.2000



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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.