

26 March 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of CK Hutchison Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
The Hongkong and Shanghai Banking Corporation	25 March 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	13 April 2015	\$166.0000	\$13,801.0600	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	13 April 2015	\$166.0000	\$13,801.0600	0

Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Purchase	800	29 June 2015	\$117.1800	\$29,202.250 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	200	6 July 2015	\$110.0000	\$8,900.6900	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	500	29 June 2015	\$117.1800	\$18,251.410 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	13 April 2015	\$166.0000	\$14,398.890 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	13 April 2015	\$166.0000	\$14,398.890 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	13 April 2015	\$166.0000	\$14,398.890 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	13 April 2015	\$166.0000	\$14,398.890 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	13 April 2015	\$166.0000	\$14,398.890 0	0

		Warrants	Callable bull/bear contracts	Market making - Sale	100	31 July 2015	\$174.0000	\$2,209.8300	0
		Warrants	Callable bull/bear contracts	Market making - Sale	200	31 July 2015	\$174.0000	\$4,459.6600	0
		Warrants	Warrants	Market making - Purchase	1,000	29 June 2015	\$144.8800	\$12,500.9600	0
		Warrants	Warrants	Market making - Purchase	5,000	29 June 2015	\$144.8800	\$61,004.7000	0
		Warrants	Warrants	Market making - Sale	211	27 March 2017	\$121.4030	\$8,199.3700	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,824.5000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,644.5000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,644.5000	0
		Warrants	Warrants	Market making - Purchase	6,000	29 April 2015	\$155.0000	\$20,718.0000	0
		Warrants	Warrants	Market making - Purchase	5,000	29 April 2015	\$155.0000	\$17,265.0000	0

		Warrants	Warrants	Market making - Purchase	500	29 April 2015	\$155.0000	\$1,746.5000	0
		Warrants	Warrants	Market making - Purchase	6,000	29 April 2015	\$155.0000	\$20,238.0000 0	0
		Warrants	Warrants	Market making - Purchase	7,000	29 April 2015	\$155.0000	\$24,451.0000 0	0
		Warrants	Warrants	Market making - Purchase	7,000	29 April 2015	\$155.0000	\$24,451.0000 0	0
		Warrants	Warrants	Market making - Purchase	14,500	29 April 2015	\$155.0000	\$49,343.5000 0	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,704.5000	0
		Warrants	Warrants	Market making - Purchase	8,500	29 April 2015	\$155.0000	\$29,860.5000 0	0
		Warrants	Warrants	Market making - Purchase	4,000	29 April 2015	\$155.0000	\$14,052.0000 0	0
		Warrants	Warrants	Market making - Purchase	2,000	29 April 2015	\$155.0000	\$7,026.0000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 April 2015	\$155.0000	\$5,224.5000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 April 2015	\$155.0000	\$5,149.5000	0

		Warrants	Warrants	Market making - Purchase	6,500	29 April 2015	\$155.0000	\$23,224.5000	0
		Warrants	Warrants	Market making - Purchase	4,000	29 April 2015	\$155.0000	\$14,292.0000	0
		Warrants	Warrants	Market making - Purchase	1,000	29 April 2015	\$155.0000	\$3,573.0000	0
		Warrants	Warrants	Market making - Purchase	3,000	29 April 2015	\$155.0000	\$10,719.0000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,779.5000	0
		Warrants	Warrants	Market making - Purchase	5,500	29 April 2015	\$155.0000	\$18,936.5000	0
		Warrants	Warrants	Market making - Purchase	2,500	29 April 2015	\$155.0000	\$8,607.5000	0
		Warrants	Warrants	Market making - Purchase	2,500	29 April 2015	\$155.0000	\$8,607.5000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,764.5000	0
		Warrants	Warrants	Market making - Purchase	500	29 April 2015	\$155.0000	\$1,771.5000	0
		Warrants	Warrants	Market making - Purchase	4,000	29 April 2015	\$155.0000	\$13,652.0000	0

		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,704.5000	0
		Warrants	Warrants	Market making - Purchase	6,000	29 April 2015	\$155.0000	\$20,418.0000 0	0
		Warrants	Warrants	Market making - Purchase	4,500	29 April 2015	\$155.0000	\$15,493.5000 0	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,644.5000	0
		Warrants	Warrants	Market making - Purchase	3,000	29 April 2015	\$155.0000	\$10,359.0000 0	0
		Warrants	Warrants	Market making - Purchase	6,500	29 April 2015	\$155.0000	\$23,094.5000 0	0
		Warrants	Warrants	Market making - Purchase	12,000	29 April 2015	\$155.0000	\$41,916.0000 0	0
		Warrants	Warrants	Market making - Purchase	6,000	29 April 2015	\$155.0000	\$21,198.0000 0	0
		Warrants	Warrants	Market making - Purchase	1,000	29 April 2015	\$155.0000	\$3,533.0000	0
		Warrants	Warrants	Market making - Purchase	1,000	29 April 2015	\$155.0000	\$3,503.0000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,779.5000	0

		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,659.5000	0
		Warrants	Warrants	Market making - Purchase	1,500	29 June 2015	\$160.0000	\$5,704.5000	0
		Warrants	Warrants	Market making - Purchase	9,000	29 April 2015	\$155.0000	\$30,717.0000 0	0
		Warrants	Warrants	Market making - Sale	8,500	29 April 2015	\$152.5000	\$20,714.5000 0	0
		Warrants	Warrants	Market making - Sale	6,500	29 April 2015	\$150.0000	\$10,445.5000 0	0
		Warrants	Warrants	Market making - Sale	2,000	29 April 2015	\$150.0000	\$3,214.0000	0
		Warrants	Warrants	Market making - Sale	8,500	29 April 2015	\$157.5000	\$20,459.5000 0	0
		Warrants	Warrants	Market making - Sale	7,500	29 June 2015	\$162.5000	\$22,177.5000 0	0
		Warrants	Warrants	Market making - Sale	8,500	29 April 2015	\$155.0000	\$28,619.5000 0	0
		Warrants	Warrants	Market making - Sale	1,500	29 June 2015	\$150.0000	\$5,440.5000	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.