

25 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	24 March 2015	Warrants	Derivative warrants	Market making - Purchase	26,000	19 May 2015	\$0.2240	\$58,240.000 0	398,000
		Warrants	Derivative warrants	Market making - Purchase	34,000	19 May 2015	\$0.2250	\$76,500.000 0	398,000
		Warrants	Derivative warrants	Market making - Purchase	84,000	19 May 2015	\$0.2380	\$199,920.00 00	398,000



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	155,000	19 May 2015	\$0.2390	\$370,450.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	53,000	19 May 2015	\$0.2400	\$127,200.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	102,000	19 May 2015	\$0.2410	\$245,820.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	100,000	19 May 2015	\$0.2420	\$242,000.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	28,000	19 May 2015	\$0.2440	\$68,320.000 0	398,000
	Warrants	Derivative warrants	Market making - Purchase	54,000	19 May 2015	\$0.2450	\$132,300.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	2,000	19 May 2015	\$0.2460	\$4,920.00000	398,000
	Warrants	Derivative warrants	Market making - Purchase	134,000	19 May 2015	\$0.2470	\$330,980.00 00	398,000
	Warrants	Derivative warrants	Market making - Purchase	39,000	19 May 2015	\$0.2490	\$97,110.000 0	398,000
	Warrants	Derivative warrants	Market making - Purchase	11,000	19 May 2015	\$0.2550	\$28,050.000 0	398,000
Warrants	Derivative warrants	Market making - Purchase	36,500	19 May 2015	\$0.2600	\$94,900.000 0	398,000	

		Warrants	Derivative warrants	Market making - Sale	94,000	19 May 2015	\$0.2240	\$210,560.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	34,000	19 May 2015	\$0.2270	\$77,180.00 0	398,000
		Warrants	Derivative warrants	Market making - Sale	34,000	19 May 2015	\$0.2350	\$79,900.00 0	398,000
		Warrants	Derivative warrants	Market making - Sale	100,000	19 May 2015	\$0.2380	\$238,000.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	114,000	19 May 2015	\$0.2390	\$272,460.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	218,000	19 May 2015	\$0.2410	\$525,380.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	52,000	19 May 2015	\$0.2420	\$125,840.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.2440	\$2,440.00 0000	398,000
		Warrants	Derivative warrants	Market making - Sale	18,000	19 May 2015	\$0.2460	\$44,280.00 0	398,000
		Warrants	Derivative warrants	Market making - Sale	117,500	19 May 2015	\$0.2470	\$290,225.00 00	398,000
		Warrants	Derivative warrants	Market making - Sale	7,500	19 May 2015	\$0.2650	\$19,875.00 0	398,000

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	5,000	30 March 2015	\$167.5000	\$837,500.0000	10,000
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$170.0000	\$2,550,000.0000	15,000
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$182.5000	\$2,737,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	45,000	29 April 2015	\$182.5000	\$8,212,500.0000	60,000
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	30,000	29 April 2015	\$185.0000	\$5,550,000.0000	43,000
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	20,000	29 April 2015	\$187.5000	\$3,750,000.0000	69,000

End



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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.