

25 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	24 March 2015	Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	26,000	\$58,240.00 00	\$0.2240	\$0.2240
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	34,000	\$76,500.00 00	\$0.2250	\$0.2250

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	84,000	\$199,920.0 000	\$0.2380	\$0.2380
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	155,000	\$370,450.0 000	\$0.2390	\$0.2390
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	53,000	\$127,200.0 000	\$0.2400	\$0.2400
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	102,000	\$245,820.0 000	\$0.2410	\$0.2410

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	100,000	\$242,000.0 000	\$0.2420	\$0.2420
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	28,000	\$68,320.00 00	\$0.2440	\$0.2440
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	54,000	\$132,300.0 000	\$0.2450	\$0.2450
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2,000	\$4,920.000 0	\$0.2460	\$0.2460

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	134,000	\$330,980.0 000	\$0.2470	\$0.2470
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	39,000	\$97,110.00 00	\$0.2490	\$0.2490
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	11,000	\$28,050.00 00	\$0.2550	\$0.2550
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	36,500	\$94,900.00 00	\$0.2600	\$0.2600

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	94,000	\$210,560.0 000	\$0.2240	\$0.2240
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	34,000	\$77,180.00 00	\$0.2270	\$0.2270
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	34,000	\$79,900.00 00	\$0.2350	\$0.2350
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	100,000	\$238,000.0 000	\$0.2380	\$0.2380

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	114,000	\$272,460.0 000	\$0.2390	\$0.2390
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	218,000	\$525,380.0 000	\$0.2410	\$0.2410
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	52,000	\$125,840.0 000	\$0.2420	\$0.2420
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$2,440.000 0	\$0.2440	\$0.2440

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	18,000	\$44,280.00 00	\$0.2460	\$0.2460
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	117,500	\$290,225.0 000	\$0.2470	\$0.2470
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	7,500	\$19,875.00 00	\$0.2650	\$0.2650
		Options	Exercise of pre-existing exchange traded	N/A	5,000	\$837,500.0 000	\$167.5000	\$167.5000
		Options	Exercise of pre-existing exchange traded	N/A	15,000	\$2,550,000. 0000	\$170.0000	\$170.0000
		Options	Exercise of pre-existing exchange traded	N/A	15,000	\$2,737,500. 0000	\$182.5000	\$182.5000



		Options	Exercise of pre-existing exchange traded	N/A	45,000	\$8,212,500. 0000	\$182.5000	\$182.5000
		Options	Exercise of pre-existing exchange traded	N/A	30,000	\$5,550,000. 0000	\$185.0000	\$185.0000
		Options	Exercise of pre-existing exchange traded	N/A	20,000	\$3,750,000. 0000	\$187.5000	\$187.5000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.