

24 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	23 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	9,000	\$868,842.000	\$96.5380	\$96.5380
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	800	\$82,720.000	\$103.4000	\$103.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$103,400.000	\$103.4000	\$103.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$103,400.000	\$103.4000	\$103.4000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	13,510	\$1,399,181.2920	\$104.2000	\$103.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,544	\$161,740.6392	\$105.5000	\$103.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	386	\$40,435.1598	\$103.7000	\$103.1000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.