

23 March 2015

Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	20 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	23,000	\$2,402,150.2530	\$104.4000	\$104.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,470	\$238,079.1010	\$96.3883	\$96.3883
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	32,000	\$3,335,600.0000	\$104.8000	\$103.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	23,160	\$2,413,804.6800	\$104.5000	\$103.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	924	\$96,448.7832	\$104.4000	\$104.2000



		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	31,232	\$3,242,852.9152	\$103.8311	\$103.8311
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.