

19 March 2015

**Privatisation Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of CK Hutchison Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date          | Description of relevant securities | Description of products | Nature of dealings                          | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|---------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Merrill Lynch International | 18 March 2015 | Options                            | Call option             | Granting of option / traded option contract | 25,000                                | 18 March 2015               | 30 March 2015             | \$155.0000     | \$20,350.0000                | 50   |
|                             |               | Options                            | Call option             | Granting of option / traded option contract | 7,500                                 | 18 March 2015               | 29 June 2015              | \$155.0000     | \$31,200.0000                | 15   |



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.