

18 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Hang Seng Bank Limited	13 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	17,600	13 January 2015	\$96.1531	\$220,000.00 00	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	17,600	13 January 2015	\$96.1531	\$220,000.00 00	0

		Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	11,022	13 January 2015	\$90.7270	\$1,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	11,022	13 January 2015	\$90.7270	\$1,000,000.0000	0
	16 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	11,000	16 April 2015	\$90.7270	\$1,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	11,000	16 April 2015	\$90.7270	\$1,000,000.0000	0
	19 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	11,533	19 January 2015	\$86.7081	\$1,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	11,533	19 January 2015	\$86.7081	\$1,000,000.0000	0
	21 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	30,300	21 January 2015	\$98.5044	\$3,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	30,300	21 January 2015	\$98.5044	\$3,000,000.0000	0

	28 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	21,000	24 February 2015	\$94.5700	\$2,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	21,000	24 February 2015	\$94.5700	\$2,000,000.0000	0
	29 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	8,850	29 January 2015	\$97.7123	\$150,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	8,850	29 January 2015	\$97.7123	\$150,000.0000	0
	30 January 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	13,255	30 January 2015	\$98.0793	\$1,300,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	13,255	30 January 2015	\$98.0793	\$1,300,000.0000	0
3 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	34,300	3 February 2015	\$101.0488	\$3,500,000.0000	0	
	Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	34,300	3 February 2015	\$101.0488	\$3,500,000.0000	0	

	4 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	20,691	4 February 2015	\$100.5752	\$2,090,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	20,691	4 February 2015	\$100.5752	\$2,090,000.0000	0
		Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	9,930	4 February 2015	\$100.7040	\$1,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	9,930	4 February 2015	\$100.7040	\$1,000,000.0000	0
	5 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	24,640	10 March 2015	\$100.6460	\$320,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	24,640	10 March 2015	\$100.6460	\$320,000.0000	0
	6 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	53,000	6 March 2015	\$93.4586	\$5,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	53,000	6 March 2015	\$93.4586	\$5,000,000.0000	0

	17 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	20,748	16 July 2015	\$87.5730	\$1,820,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	20,748	16 July 2015	\$87.5730	\$1,820,000.0000	0
		Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	146,900	16 April 2015	\$88.2734	\$13,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	146,900	16 April 2015	\$88.2734	\$13,000,000.0000	0
	23 February 2015	Derivatives	Callable bull/bear contracts	Closing out of a derivative contract	11,800	17 July 2015	\$84.3257	\$1,000,000.0000	0
		Other types of securities	Callable bull/bear contracts	Closing out of a derivative contract	11,800	17 July 2015	\$84.3257	\$1,000,000.0000	0

End

Note:

Hang Seng Bank Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Hang Seng Bank Limited is ultimately owned by HSBC Holdings plc.

This form was received by the Executive after office hours on 18 March 2015.