

17 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	16 March 2015	Options	Exchange-traded stock or index options	Market making - Purchase	11,000	30 March 2015	\$4.0000	\$44,000.0000	11,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.9500	\$14,250.0000	35,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.9300	\$13,950.0000	35,000
	Options	Exchange-traded stock or index options	Market making - Purchase	5,000	30 March 2015	\$0.8600	\$4,300.0000	35,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 December 2015	\$1.1100	\$16,650.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.0700	\$1,050.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	6,000	29 June 2015	\$0.4600	\$2,760.0000	5,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.0800	\$1,200.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Purchase	1,000	29 June 2015	\$0.6800	\$680.0000	14,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.1400	\$2,100.0000	14,000

		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.1300	\$1,950.0000	14,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.1500	\$2,250.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Purchase	5,000	30 March 2015	\$0.2300	\$1,150.0000	50,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.2100	\$3,150.0000	50,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.1800	\$2,700.0000	50,000
		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	30 March 2015	\$8.0700	\$80,700.0000 0	10,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.3600	\$5,400.0000	75,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.3700	\$5,550.0000	75,000



		Options	Exchange-traded stock or index options	Market making - Purchase	30,000	30 March 2015	\$0.3300	\$9,900.0000	75,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.2900	\$4,350.0000	75,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.5400	\$8,100.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.4900	\$7,350.0000	45,000
		Warrants	Derivative warrants	Market making - Sale	1,069	29 December 2015	\$0.1510	\$15,100.0000 0	3,848

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.