

17 March 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date          | Description of relevant securities | Description of products      | Nature of dealings   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--|---------------|------------------------------------|------------------------------|----------------------|--|----------------------------------|-----------------|------------------------------|--|
| The Hongkong and Shanghai Banking Corporation Limited, | 16 March 2015 | Warrants                           | Callable bull/bear contracts | Market making - Sale | 200  | 29 June 2015                     | \$80.8800       | \$4,659.6400                 | 0  |
|  |               | Warrants                           | Warrants                     | Market making - Sale | 20,000   | 27 March 2015                    | \$105.8800      | \$14,198.9100                | 0  |
|  |               | Warrants                           | Warrants                     | Market making - Sale | 20,000   | 27 March 2015                    | \$105.8800      | \$17,998.6100                | 0  |



|                |  |          |  |                      |        |               |            |               |   |
|----------------|--|----------|--|----------------------|--------|---------------|------------|---------------|---|
| Global Markets |  | Warrants | Warrants                               | Market making - Sale | 20,000 | 27 March 2015 | \$105.8800 | \$18,798.5500 | 0 |
|                |  | Warrants | Warrants                               | Market making - Sale | 5,000  | 27 March 2015 | \$105.8800 | \$3,799.7100  | 0 |
|                |  | Warrants | Warrants                               | Market making - Sale | 11,000 | 27 March 2015 | \$105.8800 | \$8,469.3500  | 0 |
|                |  | Warrants | Warrants                               | Market making - Sale | 1,000  | 27 March 2015 | \$105.8800 | \$769.9400    | 0 |
|                |  | Options  | Exchange-traded stock or index options | Market making - Sale | 5,000  | 29 June 2015  | \$97.5000  | \$10,942.5000 | 0 |

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.