

16 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	13 March 2015	Warrants	Derivative warrants	Market making - Sale	20,000	8 April 2015	\$0.0800	\$16,000.0000	675,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	8 April 2015	\$0.1020	\$8,160.0000	675,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	30 June 2015	\$0.7600	\$7,600.0000	399,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Purchase	12,000	28 May 2015	\$8.5800	\$102,960.00 00	21,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	28 May 2015	\$10.6700	\$160,050.00 00	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	12,000	30 March 2015	\$2.7700	\$33,240.000 0	48,000
	Options	Exchange-traded stock or index options	Market making - Purchase	10,000	30 March 2015	\$2.6800	\$26,800.000 0	48,000
	Options	Exchange-traded stock or index options	Market making - Purchase	11,000	30 March 2015	\$2.7800	\$30,580.000 0	48,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$3.0200	\$45,300.000 0	48,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	28 May 2015	\$11.8400	\$177,600.00 00	30,000
	Options	Exchange-traded stock or index options	Market making - Purchase	9,000	28 May 2015	\$9.6800	\$87,120.000 0	21,000

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	3,000	30 March 2015	\$102.5000	\$307,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	73,000	29 April 2015	\$100.0000	\$7,300,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	48,000	30 March 2015	\$102.8700	\$4,937,760.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	45,000	29 April 2015	\$97.5000	\$4,387,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$92.5000	\$1,387,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 April 2015	\$95.0000	\$1,425,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	1,033,000	29 June 2015	\$95.0000	\$98,135,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 September 2015	\$80.0000	\$1,200,000.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	40,000	29 September 2015	\$85.0000	\$3,400,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	30,000	29 September 2015	\$87.5000	\$2,625,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	14,000	29 September 2015	\$90.0000	\$1,260,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	6,000	30 March 2015	\$98.2000	\$589,200.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	9,000	30 March 2015	\$82.5000	\$742,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	31,000	30 March 2015	\$85.0000	\$2,635,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 March 2015	\$97.5000	\$1,462,500.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	30 June 2015	\$85.0000	\$1,275,000.0000	0



		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	30,000	30 June 2015	\$87.5000	\$2,625,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	26,000	30 June 2015	\$90.0000	\$2,340,000.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.