

16 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 March 2015	Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	20,000	\$16,000.00 00	\$0.0800	\$0.0800
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8,000	\$8,160.000 0	\$0.1020	\$0.1020

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$7,600.000 0	\$0.7600	\$0.7600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	12,000	\$102,960.0 000	\$8.5800	\$8.5800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$160,050.0 000	\$10.6700	\$10.6700
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	12,000	\$33,240.00 00	\$2.7700	\$2.7700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$26,800.00 00	\$2.6800	\$2.6800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	11,000	\$30,580.00 00	\$2.7800	\$2.7800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$45,300.00 00	\$3.0200	\$3.0200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$177,600.0 000	\$11.8400	\$11.8400

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	9,000	\$87,120.00 00	\$9.6800	\$9.6800
		Options	Exercise of pre-existing exchange traded options	N/A	3,000	\$307,500.0 000	\$102.5000	\$102.5000
		Options	Exercise of pre-existing exchange traded options	N/A	73,000	\$7,300,000. 0000	\$100.0000	\$100.0000
		Options	Exercise of pre-existing exchange traded options	N/A	48,000	\$4,937,760. 0000	\$102.8700	\$102.8700
		Options	Exercise of pre-existing exchange traded options	N/A	45,000	\$4,387,500. 0000	\$97.5000	\$97.5000
		Options	Exercise of pre-existing exchange traded options	N/A	15,000	\$1,387,500. 0000	\$92.5000	\$92.5000
		Options	Exercise of pre-existing exchange traded options	N/A	15,000	\$1,425,000. 0000	\$95.0000	\$95.0000
		Options	Exercise of pre-existing exchange traded options	N/A	1,033,000	\$98,135,00 0.0000	\$95.0000	\$95.0000
		Options	Exercise of pre-existing exchange traded options	N/A	15,000	\$1,200,000. 0000	\$80.0000	\$80.0000
		Options	Exercise of pre-existing exchange traded options	N/A	40,000	\$3,400,000. 0000	\$85.0000	\$85.0000

		Options	Exercise of pre-existing exchange traded options	N/A	30,000	\$2,625,000.0000	\$87.5000	\$87.5000
		Options	Exercise of pre-existing exchange traded options	N/A	14,000	\$1,260,000.0000	\$90.0000	\$90.0000
		Options	Exercise of pre-existing exchange traded options	N/A	6,000	\$589,200.000	\$98.2000	\$98.2000
		Options	Exercise of pre-existing exchange traded options	N/A	9,000	\$742,500.000	\$82.5000	\$82.5000
		Options	Exercise of pre-existing exchange traded options	N/A	31,000	\$2,635,000.0000	\$85.0000	\$85.0000
		Options	Exercise of pre-existing exchange traded options	N/A	15,000	\$1,462,500.0000	\$97.5000	\$97.5000
		Options	Exercise of pre-existing exchange traded options	N/A	15,000	\$1,275,000.0000	\$85.0000	\$85.0000
		Options	Exercise of pre-existing exchange traded options	N/A	30,000	\$2,625,000.0000	\$87.5000	\$87.5000
		Options	Exercise of pre-existing exchange traded options	N/A	26,000	\$2,340,000.0000	\$90.0000	\$90.0000
		Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	2,000	\$190,501.800	\$95.2509	\$95.2509



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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.