

13 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	12 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	18,000	\$1,931,599.9980	\$107.4000	\$107.2000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$107,200.0000	\$107.2000	\$107.2000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	9,800	\$1,052,883.5800	\$107.7000	\$107.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,260	\$134,801.9820	\$107.7000	\$106.8000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,568	\$168,573.6416	\$107.7000	\$107.4000



		Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	159,400	\$0.0000	\$0.0000	\$0.0000
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.