

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	11 March	Warrants	Derivative	Market making -	214	29 December	\$0.1640	\$3,280.0000	2,779
Sachs	2015		warrants	Purchase		2015			
(Asia)		Warrants	Derivative	Market making -	1,000	8 April 2015	\$0.1100	\$1,100.0000	645,000
L.L.C. on			warrants	Purchase					
behalf of		Warrants	Derivative	Market making -	5,000	30 June	\$0.8100	\$40,500.000	400,000
The			warrants	Purchase		2015		0	



Goldman	Warrants	Derivative	Market making -	12,000	30 June	\$0.8300	\$99,600.000	400,000
Sachs		warrants	Purchase		2015		0	
Group, Inc.	Options	Exchange-tra	Market making -	15,000	29	\$0.4000	\$6,000.0000	38,000
and		ded stock or	Sale		September			
affiliates		index options			2015			

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.