

11 March 2015

Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	2 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	31,000	\$3,323,652.5070	\$107.4000	\$106.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	15,000	\$1,435,980.0000	\$95.7320	\$95.7320
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	19,600	\$1,877,683.9200	\$95.8002	\$95.8002
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,710	\$168,503.4000	\$98.5400	\$98.5400

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	\$926,389.000	\$92.6389	\$92.6389
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,712	\$162,201.7280	\$94.7440	\$94.7440
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	400	\$42,920.0000	\$107.3000	\$107.3000
	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$63,900.0000	\$2.1300	\$2.1300
	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,500	\$0.0000	\$0.0000	\$0.0000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2,800	\$0.0000	\$0.0000	\$0.0000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	500	\$0.0000	\$0.0000	\$0.0000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	428	\$0.0000	\$0.0000	\$0.0000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	80	\$0.0000	\$0.0000	\$0.0000

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,000	\$1,285,400.4000	\$107.5000	\$106.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	11,760	\$1,262,900.5200	\$107.5000	\$107.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	5,000	\$535,700.0000	\$107.4000	\$106.5000
	27 February 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk (Note 4)	Sale	90	\$9,558.0000	\$106.2000	\$106.2000
	2 March 2015	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings (Note 5)	Purchase	90	\$9,693.0000	\$107.7000	\$107.7000

End

Note:

1. Merrill Lynch International is an exempt principal trader connected with the Offeror.
2. Dealings were made for its own account.
3. Merrill Lynch International is ultimately owned by Bank of America Corporation.
4. Traded on the stock exchange in the time zones of the US.
5. Not flattened until 3 March 2015 in Hong Kong due to an oversight by the trader.
6. This revised form was received by the Executive on 5 March 2015.