

10 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---|--------------|---|---|------------------------|--|-------------------------------------|---|--|
| The Hongkong and Shanghai Banking Corporation Limited, Global Markets | 9 March 2015 | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 1,000 | \$19,201.48 00 | \$0.1920 | \$0.1920 |
| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 1,000 | \$27,002.08 00 | \$0.2700 | \$0.2700 |

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| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 200 | \$3,800.290 0 | \$0.1900 | \$0.1900 |
| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 100 | \$2,700.210 0 | \$0.2700 | \$0.2700 |
| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 100 | \$1,920.150 0 | \$0.1920 | \$0.1920 |
| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 1,000 | \$30,502.35 00 | \$0.3050 | \$0.3050 |

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| | | Callable bull/bear contracts | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 1,000 | \$19,401.49 00 | \$0.1940 | \$0.1940 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 5,200 | \$11,804.91 00 | \$0.2270 | \$0.2270 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 600 | \$1,362.100 0 | \$0.2270 | \$0.2270 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 15,000 | \$33,752.60 00 | \$0.2250 | \$0.2250 |

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| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 1,000 | \$2,299.820 0 | \$0.2300 | \$0.2300 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 3,000 | \$7,319.440 0 | \$0.2440 | \$0.2440 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 20,000 | \$48,596.26 00 | \$0.2430 | \$0.2430 |
| | | Ordinary shares | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings | Sale | 46,000 | \$6,999,800. 0000 | \$152.3000 | \$152.0000 |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.