

9 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	6 March 2015	Options	Call option	Granting of option / traded option contract	15,000	6 March 2015	30 March 2015	\$107.5000	\$14,550.0000	84
		Options	Put option	Granting of option / traded option contract	21,000	6 March 2015	30 March 2015	\$105.0000	\$66,770.0000	40

		Options	Put option	Taking of option / traded option contract	30,000	6 March 2015	29 September 2015	\$115.0000	\$428,250.000 0	15
		Options	Put option	Granting of option / traded option contract	15,000	6 March 2015	29 September 2015	\$115.0000	\$215,400.000 0	15
		Options	Put option	Granting of option / traded option contract	18,178	6 March 2015	30 March 2015	\$105.2100	\$59,623.6104	17
		Options	Put option	Taking of option / traded option contract	15,000	6 March 2015	29 September 2015	\$100.0000	\$72,750.0000	0
		Options	Put option	Granting of option / traded option contract	15,000	6 March 2015	29 September 2015	\$100.0000	\$72,750.0000	0
		Options	Put option	Taking of option / traded option contract	15,000	6 March 2015	29 September 2015	\$102.5000	\$90,900.0000	17
		Options	Put option	Granting of option / traded option contract	15,000	6 March 2015	29 September 2015	\$102.5000	\$90,900.0000	17
		Options	Put option	Taking of option / traded option contract	45,000	6 March 2015	29 September 2015	\$110.0000	\$482,250.000 0	30



		Options	Put option	Granting of option / traded option contract	30,000	6 March 2015	29 September 2015	\$110.0000	\$319,950.000 0	30
		Options	Put option	Taking of option / traded option contract	15,000	6 March 2015	29 September 2015	\$112.5000	\$186,600.000 0	15
		Options	Put option	Granting of option / traded option contract	15,000	6 March 2015	29 September 2015	\$112.5000	\$186,600.000 0	15

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.