

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	5 March	Warrants	Derivative	Market making -	2,138	29 December	\$0.1510	\$30,200.000	3,421
Sachs	2015		warrants	Purchase		2015		0	
(Asia)		Warrants	Derivative	Market making -	748	29 December	\$0.1520	\$10,640.000	3,421
L.L.C. on			warrants	Purchase		2015		0	

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behalf of	Warrants	Derivative	Market making -	748	29 December	\$0.1520	\$10,640.000	3,421
The		warrants	Sale		2015		0	
Goldman								
Sachs								
Group, Inc.								
and								
affiliates								

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.