

5 March 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	4 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	10,000	\$1,064,421.1270	\$106.4000	\$106.4000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	25	\$79,200.0000	\$3.1800	\$3.1600

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2	\$3,360.000 0	\$1.6800	\$1.6800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	17	\$30,960.00 00	\$1.8400	\$1.6800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	60	\$99,125.11 12	\$1.5600	\$1.5400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	35	\$50,940.00 00	\$1.4600	\$1.4500



	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$108,000.000	\$108.0000	\$108.0000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	147,000	\$15,638,900.0250	\$106.5000	\$106.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,368	\$896,902.3232	\$108.0000	\$106.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,960	\$210,527.9120	\$108.0000	\$106.8000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,240	\$664,531.9200	\$106.8000	\$106.4000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.