

2 March 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Description of relevant securities | Description of products | Nature of dealings       | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--|------------------|------------------------------------|-------------------------|--------------------------|--|----------------------------------|-----------------|------------------------------|--|
| Goldman Sachs (Asia) L.L.C. on behalf of The | 27 February 2015 | Warrants                           | Derivative warrants     | Market making - Purchase | 2,138  | 29 December 2015                 | \$0.1610        | \$32,200.0000                | 16,997   |
|  |                  | Warrants                           | Derivative warrants     | Market making - Purchase | 535  | 29 December 2015                 | \$0.1640        | \$8,200.0000                 | 16,997   |
|  |                  | Warrants                           | Derivative warrants     | Market making - Purchase | 107  | 29 December 2015                 | \$0.1650        | \$1,650.0000                 | 16,997   |



|  |             |  |                                      |        |                   |          |                    |         |
|--|-------------|--|--------------------------------------|--------|-------------------|----------|--------------------|---------|
| Goldman Sachs Group, Inc. and affiliates | Warrants    | Derivative warrants                    | Market making - Purchase             | 10,690 | 29 December 2015  | \$0.1660 | \$166,000.00<br>00 | 16,997  |
|  | Warrants    | Derivative warrants                    | Market making - Purchase             | 535    | 29 December 2015  | \$0.1670 | \$8,350.0000       | 16,997  |
|  | Warrants    | Derivative warrants                    | Market making - Purchase             | 20,000 | 30 June 2015      | \$0.7800 | \$156,000.00<br>00 | 511,000 |
|  | Warrants    | Derivative warrants                    | Market making - Purchase             | 27,000 | 30 June 2015      | \$0.8100 | \$218,700.00<br>00 | 511,000 |
|  | Warrants    | Derivative warrants                    | Market making - Sale                 | 17,000 | 30 June 2015      | \$0.8100 | \$137,700.00<br>00 | 511,000 |
|  | Warrants    | Derivative warrants                    | Market making - Purchase             | 10,000 | 30 June 2015      | \$0.8200 | \$82,000.0000<br>0 | 511,000 |
|  | Derivatives | Other types of products                | Closing out of a derivative contract | 0      | 27 February 2015  | \$0.0000 | \$0.0000           | 0       |
|  | Derivatives | Other types of products                | Closing out of a derivative contract | 0      | 27 February 2015  | \$0.0000 | \$0.0000           | 0       |
|  | Derivatives | Other types of products                | Closing out of a derivative contract | 0      | 27 February 2015  | \$0.0000 | \$0.0000           | 0       |
|  | Options     | Exchange-traded stock or index options | Market making - Purchase             | 15,000 | 29 September 2015 | \$1.0500 | \$15,750.0000<br>0 | 5,000   |

|  |  |         |  |                          |        |               |          |               |        |
|--|--|---------|--|--------------------------|--------|---------------|----------|---------------|--------|
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 15,000 | 29 June 2015  | \$1.0700 | \$16,050.0000 | 45,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 30,000 | 29 June 2015  | \$0.5200 | \$15,600.0000 | 45,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 15,000 | 29 June 2015  | \$0.8500 | \$12,750.0000 | 90,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 15,000 | 29 June 2015  | \$0.4200 | \$6,300.0000  | 11,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 30,000 | 29 June 2015  | \$0.4000 | \$12,000.0000 | 75,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 15,000 | 29 June 2015  | \$0.9600 | \$14,400.0000 | 45,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Purchase | 15,000 | 29 June 2015  | \$0.3100 | \$4,650.0000  | 30,000 |
|  |  | Options | Exchange-traded stock or index options | Market making - Sale     | 15,000 | 30 March 2015 | \$0.2000 | \$3,000.0000  | 44,000 |



|  |  |             |  |                                      |        |                  |          |               |        |
|--|--|-------------|--|--------------------------------------|--------|------------------|----------|---------------|--------|
|  |  | Options     | Exchange-traded stock or index options | Market making - Sale                 | 14,000 | 30 March 2015    | \$1.8400 | \$25,760.0000 | 14,000 |
|  |  | Derivatives | Other types of products                | Closing out of a derivative contract | 0      | 27 February 2015 | \$0.0000 | \$0.0000      | 0      |

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.