

27 February 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman	26 February 2015	Warrants	Derivative warrants	Market making - Purchase	1,000	30 June 2015	\$0.7000	\$7,000.0000	551,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	30 June 2015	\$0.7200	\$144,000.0000	551,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$30.3600	\$455,400.0000	75,000



Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$27.7600	\$416,400.00	45,000
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	13,000	26 February 2015	\$107.5000	\$1,397,500.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	60,000	26 February 2015	\$100.0000	\$6,000,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	60,000	26 February 2015	\$102.5000	\$6,150,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	30,000	26 February 2015	\$105.0000	\$3,150,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	9,000	26 February 2015	\$92.5000	\$832,500.00	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	60,000	26 February 2015	\$100.0000	\$6,000,000.0000	0
	Options	Exchange-traded stock or index options	Closing out of a derivative contract	5,000	26 February 2015	\$105.0000	\$525,000.00	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	26 February 2015	\$102.5000	\$3,075,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	26 February 2015	\$97.5000	\$2,925,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	26 February 2015	\$95.0000	\$1,425,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	26 February 2015	\$110.0000	\$4,950,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	26 February 2015	\$112.5000	\$3,375,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	26 February 2015	\$115.0000	\$3,450,000.0000	0

End



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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.