

27 February 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 February 2015	Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$7,000.000 0	\$0.7000	\$0.7000
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	20,000	\$144,000.0 000	\$0.7200	\$0.7200

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15,000	\$455,400.0 000	\$30.3600	\$30.3600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15,000	\$416,400.0 000	\$27.7600	\$27.7600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 5)	Sale	11,000	\$1,155,300. 0000	\$105.3000	\$104.8000
		Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	1,000	\$93,228.00 00	\$93.2280	\$93.2280
		Options	Exercise of pre-existing exchange traded options	N/A	13,000	\$1,397,500. 0000	\$107.5000	\$107.5000
		Options	Exercise of pre-existing exchange traded options	N/A	60,000	\$6,000,000. 0000	\$100.0000	\$100.0000
		Options	Exercise of pre-existing exchange traded options	N/A	60,000	\$6,150,000. 0000	\$102.5000	\$102.5000

	Options	Exercise of pre-existing exchange traded options	N/A	30,000	\$3,150,000.0000	\$105.0000	\$105.0000
	Options	Exercise of pre-existing exchange traded options	N/A	9,000	\$832,500.000	\$92.5000	\$92.5000
	Options	Expiry of pre-existing exchange traded options	N/A	60,000	\$6,000,000.0000	\$100.0000	\$100.0000
	Options	Expiry of pre-existing exchange traded options	N/A	5,000	\$525,000.000	\$105.0000	\$105.0000
	Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$3,075,000.0000	\$102.5000	\$102.5000
	Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$2,925,000.0000	\$97.5000	\$97.5000
	Options	Expiry of pre-existing exchange traded options	N/A	15,000	\$1,425,000.0000	\$95.0000	\$95.0000
	Options	Expiry of pre-existing exchange traded options	N/A	45,000	\$4,950,000.0000	\$110.0000	\$110.0000
	Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$3,375,000.0000	\$112.5000	\$112.5000
	Options	Expiry of pre-existing exchange traded options	N/A	30,000	\$3,450,000.0000	\$115.0000	\$115.0000

		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	9,000	\$832,500.0 000	\$92.5000	\$92.5000
		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	60,000	\$6,150,000. 0000	\$102.5000	\$102.5000
		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30,000	\$3,150,000. 0000	\$105.0000	\$105.0000
		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	13,000	\$1,397,500. 0000	\$107.5000	\$107.5000



		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	60,000	\$6,000,000.0000	\$100.0000	\$100.0000
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1. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..
4. The options above can be exercised any time prior to and including its maturity date.
5. This refers to dealing in shares for hedging of pre-existing derivative position partially closed out by client.