

27 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation Limited,	26 February 2015	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	20 April 2015	\$112.8800	\$10,799.1700	0
		Warrants	Warrants	Market making - Purchase	5,000	27 March 2015	\$105.8800	\$11,300.8700	0
		Warrants	Warrants	Market making - Purchase	4,000	27 March 2015	\$105.8800	\$9,200.7100	0

Global Markets		Warrants	Warrants	Market making - Purchase	10,000	27 March 2015	\$105.8800	\$20,001.540 0	0
		Warrants	Warrants	Market making - Sale	1,000	27 March 2015	\$105.8800	\$2,039.8400	0
		Warrants	Warrants	Market making - Sale	5,000	27 March 2015	\$105.8800	\$10,249.210 0	0
		Warrants	Warrants	Market making - Sale	10,000	27 March 2015	\$105.8800	\$20,398.430 0	0
		Warrants	Warrants	Market making - Sale	2,000	27 March 2015	\$105.8800	\$4,639.6400	0
		Warrants	Warrants	Market making - Sale	19,000	27 March 2015	\$105.8800	\$36,287.210 0	0
		Warrants	Warrants	Market making - Sale	5,000	27 March 2015	\$105.8800	\$9,199.2900	0
		Warrants	Warrants	Market making - Sale	10,000	27 March 2015	\$105.8800	\$17,798.630 0	0
		Warrants	Warrants	Market making - Sale	10,000	27 March 2015	\$105.8800	\$17,998.610 0	0
		Warrants	Warrants	Market making - Sale	1,000	27 March 2015	\$105.8800	\$2,039.8400	0
	Options	Exchange-tra ded stock or index options	Market making - Purchase	2,000	28 May 2015	\$110.0000	\$3,463.0000	0	

		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 April 2015	\$100.0000	\$27,055.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	32,000	29 April 2015	\$95.0000	\$19,568.0000	0
		Options	Exchange-traded stock or index options	Acquisition of derivative	300,000	30 March 2015	\$105.0000	\$720,450.0000	0
		Options	Exchange-traded stock or index options	Acquisition of derivative	300,000	30 March 2015	\$105.0000	\$795,450.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	49,000	29 April 2015	\$112.5000	\$39,616.5000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	26 February 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	10,000	26 February 2015	\$97.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	23,000	26 February 2015	\$72.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	26,000	26 February 2015	\$75.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	56,000	26 February 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	78,000	26 February 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	18,000	26 February 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	35,000	26 February 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	39,000	26 February 2015	\$85.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	49,000	26 February 2015	\$82.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	59,000	26 February 2015	\$90.0000	\$0.0000	0

		Options	Exchange-traded stock or index options	Closing out of a derivative contract	68,000	26 February 2015	\$110.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	80,000	26 February 2015	\$95.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	115,000	26 February 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	120,000	26 February 2015	\$87.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	200,000	26 February 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	10,000	26 February 2015	\$97.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	19,000	26 February 2015	\$90.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	41,000	26 February 2015	\$87.5000	\$0.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	44,000	26 February 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	82,000	26 February 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	130,000	26 February 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	3,000	26 February 2015	\$95.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	168,000	26 February 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	200,000	26 February 2015	\$92.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	343,000	26 February 2015	\$100.0000	\$0.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.
Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.