

26 February 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	25 February 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	20,000	\$2,106,058.6610	\$105.7000	\$105.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$377,699.2000	\$94.4248	\$94.4248
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	20,000	\$2,107,200.0000	\$105.5000	\$105.1000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	24,000	\$2,525,299.2000	\$105.6000	\$105.0000



	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$211,400.000	\$105.8000	\$105.6000
	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	4,000	\$422,500.000	\$105.9000	\$105.5000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$105,200.000	\$105.2000	\$105.2000
	Ordinary shares	Redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	307,312	\$0.0000	\$0.0000	\$0.0000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.