

**Public Disclosure Form** 

## 26 February 2015

## Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

## Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Goldman	25 February	Options	Call option	Closing out of an	221,000	18 February	18 February	\$96.0000	\$1,922,700.00	0
Sachs (Asia)	2015			option / traded option		2015	2015		00	
L.L.C. on				contract						



behalf of The	Options	Call option	Closing out of an	221,000	18 February	18 February	\$96.0000	\$1,922,700.00	0
Goldman			option / traded option		2015	2015		00	
Sachs Group,			contract						
Inc. and									
affiliates									

End

## Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.